

Corporate Portrait

Address

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Short profile

AGO AG Energie + Anlagen, founded in 1980 and based in Kulmbach, is a full-service technological and engineering company specialising in innovative and efficient power generation plants for customers in the industrial sector. The Company focuses on project development and implementation, plant operation as well as service and consulting. AGO's core expertise is primarily in biomass cogeneration plants, heating and refrigeration plant construction, trigeneration as well as contracting. Location studies/development, energy efficiency consulting, raw materials and fuel management as well as emissions trading management round out the Company's business model. As a leading German operator of cogeneration plants for industrial energy supply, AGO AG Energie + Anlagen currently operates in Germany and Italy. High fossil fuel costs and the impact of increasing CO2 emissions have a positive effect on demand for AGO AG Energie + Anlagen's products.

Information about the company

Year of foundation	1980
Fiscal year	01/01 - 12/31 (calendar year)
Accounting principles	IFRS
Management board	Hans Ulrich Gruber, CEO Helmut Peetz, COO
Supervisory board	Steffen Pfund (Chairman) Dr. Klaus Hermsdorf (Deputy) Johannes Eismann Prof. Dr. Eckhard Dinjus Franz Brosch Harald Petersen
Staff	155
Corporate Structure	AGO AG Energie + Anlagen AGO Betriebs GmbH (100%) Biomasseheizkraftwerk Alperstedt GmbH (100%), Germany HolSoTherm GmbH (100%), Germany AGO Bioenergie I (100%), Germany AGO Bioenergie II (100%), Germany Fittings GmbH Formstücke + Anlagen (75%), Germany AGO energia S.r.l. (55%), Italy PELLEREI AGO ENERGIA S.r.l. (33%), Italy AGO energy (Pty) Ltd (100%), South Africa Ringdalskogen Fjernvarme AS (75%), Norway

Share trading information

Total equity	EUR 4,000,000.00
Anzahl der Aktien	4,000,000 no-par-value bearer shares
Security information number	A0LR41
ISIN	DE000A0LR415
Trading symbol	AGY
Trading segment	Entry Standard of the Frankfurt Stock Exchange
Initial public offering	28/06/2007
Lead broker	Close Brothers Seydler Bank AG
Submitter	quirin bank AG
Deutsche Börse listing partner	quirin bank AG
Designated sponsor	Close Brothers Seydler Bank AG

Shareholder structure

Caverion GmbH	59.25%
Management	5.48%
Supervisory board	3.40%
Free float	31.87%